

Organisation Profile

SchoolERP is an educational technology firm with over a decade of experience in:

- School ERP platforms
- Digital learning delivery
- Student assessment dashboards
- Teacher monitoring systems
- Education analytics

SchoolERP has supported numerous schools with digital tools for academic monitoring, financial awareness programmes, and technology-enabled learning.

Proposed Solution: Digital Financial Learning Suite

SchoolERP proposes a **digital-first financial literacy solution** aligned with NCERT/CBSE competencies. The solution includes:

Digital Components

1. 12 Bilingual Digital Learning Modules

- Money & Its Evolution
- Saving & Banking Basics
- Budgeting & Household Finance
- Digital Payments & UPI
- Cyber Safety & Fraud Protection
- Basic Economics (Demand–Supply)
- Simple Entrepreneurship
- Consumer Rights & Responsibilities
- Loans & Interest Simplified
- Insurance Basics
- Smart Spending
- Financial Discipline & Goal Setting

2. Teacher Dashboard

- Module completion tracking
- Usage statistics
- Class-level progress reports

3. Student Digital Portfolio

- Quiz scores
- Concept mastery
- Certificates (auto-generated)

Physical Components (Light Activity Kit)

To complement the digital suite, SchoolERP will supply:

- **Activity Worksheets (50 sets)**
- **Teacher Facilitation Cards (10 topics)**
- **Poster Set (8 bilingual posters)**
- **Financial Literacy Wall Chart**

- **Budget Simulation Sheet Pack**
- **Savings Habit Tracker (30 copies)**
- **Cyber Safety Do's & Don'ts Cards**

Training & Capacity Building

Onsite Training – 1.5 Days

- Orientation to digital suite
- Teacher dashboard training
- Student tracking & assessment
- Activity sheet facilitation

Online Refresher Training – After 6 Months

Learning Outcomes Mapping

Area	Module	Expected Outcome
Financial Literacy	Money, Savings, Banking	Students understand basic money management
Digital Awareness	UPI, Cyber Safety	Students learn secure digital financial practices
Economics	Demand–Supply	Students understand basic market behaviour
Entrepreneurship	Idea, Cost, Revenue	Students gain early entrepreneurial thinking
Consumer Rights	Rights, Fair Practices	Students recognise safe and fair purchase practices

Implementation Timeline

Activity	Timeline
Delivery & Installation	Within 60 days of PO
Onsite Training	Within 7 days after installation
Refresher Training	After 6 months

Support & Maintenance

- 12 months email and phone support
- Updates to digital modules
- Assistance with teacher dashboard usage
- Replacement of damaged printed materials

Financial Quote

Total Quoted Price (Inclusive of GST): ₹4,90,000/-

(Four Lakhs Ninety Thousand Only)

Inclusions:

- Digital Financial Learning Suite (12 modules)
- Teacher dashboard setup

- Activity kit and posters
- 1.5-day onsite teacher training
- 6-month online refresher
- Reporting templates
- 12-month support

Payment Terms:

- **50% advance**
- **50% after installation**

Validity: 30 days

Minimum Order: 6 schools

Compliance Matrix

Requirement		Compliance Remarks
Digital Learning Modules	Yes	12 bilingual modules
Financial Literacy Coverage	Yes	As per NCERT
Activity-Based Component	Yes	Worksheets + posters
Bilingual Content	Yes	English + Hindi
Training Included	Yes	Onsite + online
Delivery in 60 Days	Yes	Confirmed
Reporting Formats Provided	Yes	Included

Annexures

1. **PAN & GST Copies**
2. **Proprietorship Declaration**
3. **Digital Module List**
4. **Sample Activity Sheets**
5. **IP & Confidentiality Declaration**



Government of India
Form GST REG-06
[See Rule 10(1)]

Registration Certificate

Registration Number : 07AQSPM1364K2ZB

1.	Legal Name	POONAM MISHRA			
2.	Trade Name, if any	SCHOOL ERP			
3.	Constitution of Business	Proprietorship			
4.	Address of Principal Place of Business	B-4/14C, LAWRENCE ROAD, KESHAV PURAM, North West Delhi, Delhi, 110035			
5.	Date of Liability				
6.	Period of Validity	From	21/07/2017	To	NA
7.	Type of Registration	Regular			
8.	Particulars of Approving Authority	Delhi			
Signature					
Name		Rajesh Kumar			
Designation		Assistant Commissioner			
Jurisdictional Office		Ward 50			
9. Date of issue of Certificate		19/03/2018			
Note: The registration certificate is required to be prominently displayed at all places of business in the State.					

This is a system generated digitally signed Registration Certificate issued based on the approval of application granted on 21/07/2017 by the jurisdictional authority.

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

POONAM MISHRA

RAJINDER PRASAD SINGH

09/07/1976

Permanent Account Number

AQSPM1364K

Poonam Mishra

Signature



ANNEXURE 1 – PROPRIETORSHIP DECLARATION
(For SchoolERP – Sole Proprietorship)

To

The District Education Officer
Raigarh, Chhattisgarh

Subject: Proprietorship Declaration – SchoolERP

I, **Poonam Mishra**, hereby declare that:

1. **SchoolERP** is a **sole proprietorship firm** owned and operated by me in capacity of Proprietor.
2. The principal place of business is:
B-4/14C, Keshavpuram (Lawrence Road), Delhi – 110035
3. The registered communication details are:
 - **Phone:** +91-11-47063886
 - **Email:** shailesh@schoolerp.org
 - **Website:** www.schoolerp.org
4. For all legal, financial, and operational purposes, the firm is represented solely by the undersigned.
5. The PAN associated with this sole proprietorship is **AQSPM1364K**, and the GST registration number is **07AQSPM1364K2ZB**.
6. I affirm that all documents submitted under this tender are true and correct to the best of my knowledge.

This declaration is made to comply with the tender submission requirements.

Date: 29th November 2025

Place: Delhi

Poonam Mishra

Proprietor

SchoolERP

For SCHOOL ERP

Poonam Mishra

Prop./Auth. Sign.

ANNEXURE 2 – DIGITAL MODULE LIST (Bilingual)
(*Digital Financial Learning Suite – SchoolERP*)

SchoolERP will provide **12 bilingual digital modules** (English + Hindi). Each module consists of:

- Concept explanation video
- Two short activities
- Quiz (MCQ)
- Teacher note

Module List / मॉड्यूल सूची

1. Introduction to Money / धन का परिचय
2. History & Evolution of Money / धन का विकास
3. Saving & Banking Basics / बचत और बैंकिंग
4. Digital Payments (UPI, Cards, QR) / डिजिटल भुगतान
5. Cyber Safety & Fraud Awareness / साइबर सुरक्षा और धोखाधड़ी जागरूकता
6. Budgeting for Students / बजट बनाना
7. Income, Expense & Smart Spending / आय, व्यय और समझदारी से खर्च
8. Introduction to Demand & Supply / मांग और आपूर्ति
9. Simple Entrepreneurship / सरल उद्यमिता
10. Consumer Rights & Responsibilities / उपभोक्ता अधिकार और जिम्मेदारियाँ
11. Loans, Interest & Borrowing / ऋण और ब्याज
12. Financial Goal Setting / वित्तीय लक्ष्य निर्धारण

Each digital module is optimized for classroom projection and accessible offline through a SchoolERP-provided folder/drive.

ANNEXURE 3 – SAMPLE ACTIVITY SHEETS
(Short, printable samples for tender inclusion)

Sample Activity Sheet 1
Money Identification & Classification Activity

Activity Objective:

Students identify different forms of money and classify them as physical or digital.

Instructions:

Tick the correct category.

Item	Physical Money	Digital Money
₹50 Note	<input type="checkbox"/>	<input type="checkbox"/>
Debit Card	<input type="checkbox"/>	<input type="checkbox"/>
UPI (PhonePe/PayTM)	<input type="checkbox"/>	<input type="checkbox"/>
Coin (₹10)	<input type="checkbox"/>	<input type="checkbox"/>
Net Banking	<input type="checkbox"/>	<input type="checkbox"/>

Teacher Notes:

Discuss how digital payments work without physical exchange of money.

Sample Activity Sheet 2
Simple Budgeting Exercise

Objective:

Students learn income, expenses and balancing a simple budget.

Instructions:

You receive ₹300 pocket money this week. Plan how you will spend it.

Category Estimated Amount (₹)

Food / Snacks _____

Stationery _____

Travel _____

Savings _____

Other _____

Reflection:

- Did you keep some amount for savings?
- Did you overspend anywhere?

Sample Activity Sheet 3
Cyber Safety: Spot the Fraud

Objective:

Identify safe vs unsafe financial behaviours.

Tick ✓ for **safe** and ✗ for **unsafe**:

Situation	Safe	Unsafe
Sharing OTP with a friend	<input type="checkbox"/>	<input type="checkbox"/>
Scanning unknown QR codes	<input type="checkbox"/>	<input type="checkbox"/>
Checking account balance alone	<input type="checkbox"/>	<input type="checkbox"/>
Using strong UPI PIN	<input type="checkbox"/>	<input type="checkbox"/>
Clicking links in unknown SMS	<input type="checkbox"/>	<input type="checkbox"/>

Teacher Notes:

Emphasize: *“Never share OTP, PIN, CVV with anyone.”*

ANNEXURE 4 – IP & CONFIDENTIALITY DECLARATION

Part A – Intellectual Property Declaration

I, **Poonam Mishra**, Proprietor of **SchoolERP**, hereby declare that:

1. All digital modules, activity sheets, posters, and training materials provided under this tender are **original works** created by SchoolERP.
2. SchoolERP retains **full copyright and ownership** of these materials.
3. The District Education Office, Raigarh, is granted a **limited, non-transferable, non-commercial license** to use the materials within government schools under this project.
4. The materials shall not be reproduced, redistributed, or modified without prior written permission from SchoolERP.

Part B – Confidentiality Declaration

SchoolERP agrees that:

1. All documents, data, and information provided by the District Education Office, Raigarh, shall be treated as **strictly confidential**.
2. Such information will be used **only for execution of the Finance Lab project**.
3. No information will be disclosed to third parties without explicit written approval.
4. Upon completion of the project, any confidential documents will be returned or securely destroyed as per DEO instructions.

Date: 29th November 2025

Place: Delhi

Poonam Mishra

Proprietor, SchoolERP

For SCHOOL ERP

Poonam Mishra

Prop./Auth. Sign.